"We believe blockchain is more than just ICT innovation, it facilitates new opportunities through an emerging economy"

Introduction

- Esteban van Goor
- Current: Managing Partner Megalodon Capital, MegaX Services and Megalodon DMCC (regulated entity)
- Past: tax lawyer Baker McKenzie

Agenda

- The rise of cryptocurrencies / blockchain technology
- Recent developments in relation to ICOs
- ICOs from an advisors / investors perspective
- Forecast future

The rise of cryptocurrencies / blockchain technology

#	Name	Symbol	Market Cap	Price	Circulating Supply	
1	Bitcoin	втс	\$1,503,882,095	\$135.58	11,092,162	
2	Litecoin	LTC	\$74,426,612	\$4.33	17,170,739	
3	• Peercoin	PPC	\$7,311,640	\$0.389696	18,762,419	
4	Namecoin	NMC	\$6,414,722	\$1.18	5,417,308	
5	→ Terracoin	TRC	\$1,522,275	\$0.654561	2,325,642	
6	Devcoin	DVC	\$1,460,589	\$0.000334	4,367,702,656	
7	Novacoin	NVC	\$1,152,424	\$4.21	273,797	
* No	ot Mineable				← Previous Week	
	Total Market Cap: \$1,596,170,359					

MEGALODON

Recent developments in relation to ICOs

- From Mastercoin (Omni) to Telegram (TON)
- Total of 12B raised in 2017
- <u>Coins</u>, <u>utility tokens</u> (comporable to a voucher), <u>asset tokens</u> (e.g. trading of tokenized physicall assets, promise being eligible to future company earnings)

ICOs from an advisors / investors perspective

- Legal structure is important
- Banking on crypto/blockchain
- PR/Marketing and fundraising rules
- Private sale, pre-pre-pre sale, pre-pre-sale, pre-sale etc.
- Exchange Listings
- Indication of ROI

Forecast future

- Institutional investors entering the space
- Crypto exchanges is the new "play"'for institutional
- Regulation (self-regulation)

MEGALODON

Thank you!

7

• Disclaimer: The materials in this presentation are for illustration and discussion purposes only.